



Follow-up table - Shares, convertibles and warrants in MediRätt AB

As of 2019-02-08

Tranche	First Tranche (KV1)	Second Tranche (KV2 and TO6)	Third Tranche (KV3)
Issuance date of Notes with Warrants	2018-06-13	2018-11-09	2018-12-20
Number of Notes (ESGO)	25	45	25
Number of warrants (ESGO and other shareholders)	--	857 543	--

Conversion of Notes	Date (demand for conversion)	Series	Number	Shares issued	Registration date	SEK volume	Conversion price	Increase of share capital
	2018-06-28	KV1	5	92 592	2018-07-11	500 000 SEK	5,40 SEK	92 592 SEK
	2018-07-16	KV1	6	107 142	2018-08-16	600 000 SEK	5,60 SEK	107 142 SEK
	2018-10-04	KV1	9	171 428	2018-10-15	900 000 SEK	5,25 SEK	171 428 SEK
	2018-11-02	KV1	5	89 285	2018-11-19	500 000 SEK	5,60 SEK	89 285 SEK
	2018-11-29	KV2	5	91 743	2018-12-18	500 000 SEK	5,45 SEK	91 743 SEK
	2018-12-21	KV2	9	165 137	2019-01-17	900 000 SEK	5,45 SEK	165 137 SEK
	2019-01-25	KV2	7	142 857		700 000 SEK	4,90 SEK	142 857 SEK
Total:			46	860 184		3 900 000 SEK		860 184 SEK

Exercise of Warrants	Date	Series	Number	Shares issued	Registration date
Total:			--	--	

Notes outstanding	49
Warrants outstanding	857 543
Number of shares issued	860 184

Shares issued to other party than ESGO	Shares issued	Registration date

Number of shares outstanding	14 938 323
Total share capital	14 938 323 SEK